

**STATEMENT OF WORK
BRIDGE AND HIGHWAY MAINTENANCE MATERIALS
INVITATION TO QUALIFY (ITQ) CONTRACT**

OVERVIEW: The purpose of this Invitation to Qualify (ITQ) is to qualify responsible and responsive suppliers for the provision of Bridge and Highway Maintenance Materials to the Pennsylvania Department of Transportation (PennDOT) and other Commonwealth agencies. In addition, Local Public Procurement Units (COSTARS), as defined by the Commonwealth Procurement Code, may use this contract in accordance with the COSTARS Provision contained within this document.

This ITQ will result in a contract that is the first step in a two-step procurement process. Only those suppliers that respond to this ITQ, and that the Department of General Services (DGS) finds to be qualified (Qualified Suppliers), and thus awarded a Contract, will be eligible to participate in the second step process which is located in the RFQ Procedures of this document.

The second step involves the issuance of Requests for Quotes (RFQ) to the Qualified Suppliers. Through this two-step process, the Qualified Suppliers are offered the opportunity to submit prices for specific needs for Bridge and Highway Maintenance Materials to be supplied to using agency locations. The Qualified Supplier selected through the RFQ process will supply materials to meet specific requirements of the Commonwealth as indicated in requirements of the RFQ.

Suppliers interested in submitting an ITQ to become a Bridge and Highway Maintenance Materials supplier must meet/adhere to the following requirements:

- A. Bidders must provide approved product(s) as listed in PA Publication #35, Bulletin 15 Approved Construction Materials. See Category Listing of the ITQ.
- B. The PennDOT Laboratory Testing Section, Materials and Testing Lab, 81 Lab Lane, Harrisburg, PA must approve all materials and sources used in conjunction with this contract. Qualified Suppliers shall provide only Bulletin 15 approved materials from a Bulletin 15 approved source. Suppliers who provide materials from a source that has been suspended or lost Bulletin 15 approval status, or provide specific materials that have been suspended or lost Bulletin 15 approval status will be required to stop delivery on any open orders and will not receive additional requests for quotes until reinstated by PennDOT.
- C. Suppliers will be expected to supply Bridge and Highway Maintenance Materials at the price quoted in their responses to the RFQ(s) and in accordance with all terms and conditions of the awarded contract. Suppliers shall be paid only for the materials as specified in the RFQ and then awarded on the Purchase Order issued by the using agency.
- D. It is understood that RFQ's for delivered materials are FOB destination. It is understood that prices quoted and awarded are at FOB Destination terms to include all delivery, set-up, shipping and handling costs, unless otherwise specified in the RFQ.
- E. Form CS-430 Notification of Inspection must be completed by the manufacturer and must be forwarded to the Chief, Structural Materials Engineer, Material Testing Division-Bureau of Construction and Materials, to authorize inspection for fabricated materials. Inspection is required for, but not limited to, products defined in Publication 408, Sections 601.2.3(a) - special design concrete pipe, 1101 - highway light poles, 1104 traffic poles, 1105 -fabricated structural steel or as otherwise noted by the Agencies Request for Quote.

- F. Materials must pass on-site receiving inspections to ensure compliance with minimum specification requirements including, but not limited to, no contamination by foreign material and no clumping of material. If material is rejected in an inspection, the supplier shall receive no reimbursement. The supplier will be responsible for removing the rejected material at no additional cost to the Commonwealth.

- G. If a supplier is having difficulty furnishing materials against a Commonwealth Purchase Order from the selected contract source(s), the supplier may request permission from the using agency (District Executive or their designee, in the case of PennDOT) to supplement shipments from another approved source in order to honor a Purchase Order. It does not matter if it is a competitor's source. The condition is that regardless of change of source, the using agency will pay the lowest delivered cost per unit; i.e. if the supplemental source is closer than the original source, mileage is charged from the supplemental source but the mileage rate is the lower of the original source and supplemental source. If a supplier wishes to implement this clause, they must provide material from a source approved prior to the bid opening.

- H. In the event of an emergency situation that threatens public health, welfare or safety, or for circumstances outside the control of the agency that creates an urgency of need and does not permit time to solicit competitive bids, using agencies may obtain materials necessary to avert a crisis without soliciting bids. As soon as practical, agencies must complete the formal Emergency Procurement procedure to receive retroactive approval from DGS.

ISSUING OFFICE: This ITQ is managed and administered by the Commonwealth of Pennsylvania, Department of General Services, Bureau of Procurement. The Issuing Office is the sole point of contact in the Department for this ITQ. Please refer all inquiries to:

Randall Miller, Commodity Specialist
Department of General Services, Bureau of Procurement
1800 Herr Street, 2nd Floor, Arsenal Building
Harrisburg, Pennsylvania 17103
Telephone No. (717) 787-2199
randmiller@pa.gov

TERM OF CONTRACT: Any contract issued to qualified suppliers, as a result of this ITQ, shall commence on the Contract Effective Date and shall end on December 31, 2024 with one (1) five-year renewal available.

QUALIFICATIONS: Suppliers interested in becoming an ITQ supplier must meet all of the following requirements. Failure to meet any of the below requirements will result in the registration being rejected.

- A. If the Supplier is a producer, the Supplier must be approved by the Department of Transportation, Laboratory Testing Section, Materials and Testing Lab, 81 Lab Lane, Harrisburg, PA 17110, prior to time of enrollment and identified as it is listed in the Department of Transportation's PUB 35, Qualified Products List for Construction - Bulletin 15.

Failure to maintain approval in the Department of Transportation Bulletin 15 (latest editions) or provide approved materials from an approved source will result in suspension of the Supplier from the ITQ until

such time as when approval has been re-secured. Suppliers will be provided 90 days to restore approval after which time the supplier’s contract may be terminated upon written notification.

Information on becoming qualified as a producer on the Department of Transportation’s Bulletin 15 can be located at:

http://www.dot.state.pa.us/public/pdf/construction/bulletins_supporting_docs/Bulletin%2015%20-%20Supporting%20Information.pdf

- B. **Bridge and Highway Maintenance Materials Category Form:** Suppliers must choose the specific category/subcategories of materials which they wish to supply under this contract. Suppliers may add or remove categories that fall under the commodity code at any time during the life of the contract by sending a written request to the issuing office.
- C. **Reciprocal Limitations Form:** This ITQ is subject to the Reciprocal Limitations Act. Suppliers must complete and submit with the ITQ Response the State of Manufacture Chart, which is contained in GSPUR-89 ("Reciprocal Limitations Act Requirements") which is attached to and made part of this ITQ.

MATERIAL CATEGORIES: In addition to completing and submitting the Bridge and Highway Maintenance Materials Category Form, Suppliers will need to pick the appropriate commodity code(s) to qualify for this contract. Suppliers will select the appropriate code(s) under the Business Details section of the qualification process. The Commonwealth may add additional commodity codes or add items to an existing material category as the need arises. The table below lists the appropriate commodity code and description of each material category.

COMMODITY CODE	DESCRIPTION OF MATERIAL CATEGORY
11120000-ITQ-294 (Bridge and Highway Maintenance Materials) continued	This commodity code contains the following Bridge and Highway Material Categories commonly used by Commonwealth agencies: <ul style="list-style-type: none"> • Admixtures, Concrete Curing Agents, Sealers/Coatings & Waterproofing Membrane • Architectural Block Systems • Barriers (Traffic) • Bridge (Barrier) Railing, Protective Barrier & Down spouting • Cementitious Material • Dust Palliatives • Drainage Systems • Epoxy (Bonding Agents) & (Dowel & Rebar Coaters) • Erosion Control and Landscape Items • Geotextiles • Joint Material • Junction Boxes • Misc. Special Bituminous Patching Material • Pipe Culverts • Steel (Reinforcement & Support Items for Cement Concrete) • Steel (Structural)

	This category may cover FOB delivery or Source pick-up of materials.
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GENERAL INFORMATION/REQUIREMENTS:

- A. Type of Contract.** Upon determination that the Contractor meets the ITQ requirements, the Commonwealth will issue a contract to the Contractor. Upon receipt of a Purchase Order (PO) issued under this Contract, the Contractor agrees to furnish the requested material(s) to the Commonwealth agency issuing the PO.
- B. Order of Precedence.** If any conflicts or discrepancies should arise in the terms and conditions of this Contract, or the interpretation thereof, the order of precedence shall be:
- i. This Contract;
 - ii. The data resident on the [ITQ web site](#) and incorporated herein by reference at the date of execution of the Contract or issuance of an RFQ off of this Contract, whichever is later, including but not limited to the promises and certifications the Contractor made in qualifying for the Contract;

If any conflicts or discrepancies should arise in the interpretation of a PO, the order of precedence shall be:

- i. The material category definitions, descriptions, qualification requirements, and contract terms and conditions set forth in the RFQ;
- ii. This Contract;
- iii. The PO and any attachment thereto, including: (1) the Contractor's Proposal, as accepted by the Commonwealth; (2) the RFQ.

C. Bid Protest Procedure (April 2016) The Bid Protest Procedure is on the DGS website. [Click here](#)

D. COSTARS Purchasers. Section 1902 of the Commonwealth Procurement Code, 62 Pa.C.S. § 1902 ("Section 1902"), authorizes local public procurement units and state-affiliated entities (together, "COSTARS Members") to participate in Commonwealth procurement contracts that the Department of General Services ("DGS") may choose to make available to COSTARS Members. DGS has identified this ITQ as one which will be made available for COSTARS Members' participation.

- a. Only those entities registered with DGS are authorized to participate as COSTARS Members in this Contract. A COSTARS Member may be either a local public procurement unit or a state-affiliated entity.
 1. A "local public procurement unit" is:
 - Any political subdivision (local government unit), such as a municipality, school district, or commission;
 - Any public authority (including authorities formed under the Municipality Authorities Act of 1955 or other authorizing legislation, such as the Public Transportation Law or the Aviation Code);
 - Any tax-exempt, nonprofit educational institution or organization;
 - Any tax-exempt, nonprofit public health institution or organization;
 - Any nonprofit fire, rescue, or ambulance company; and

- Any other entity that spends public funds for the procurement of supplies, services, and construction (such as a council of governments, an area government, or an organization that receives public grant funds).

The Department reserves the right to review and determine eligible applicants as Local Public Procurement Units on a case-by-case basis.

2. A state-affiliated entity is a Commonwealth authority or other Commonwealth entity that is not a Commonwealth agency. The term includes:
 - The Pennsylvania Turnpike Commission;
 - The Pennsylvania Housing Finance Agency;
 - The Pennsylvania Municipal Retirement System;
 - The Pennsylvania Infrastructure Investment Authority;
 - The State Public School Building Authority;
 - The Pennsylvania Higher Education Facilities Authority, and
 - The State System of Higher Education.

The COSTARS Program is not available for use by Executive Agencies and Independent Agencies as defined by the Commonwealth Procurement Code, or any agency or entity using funds appropriated to the Department of General Services through Capital Budget Project Itemization legislation for the procurement of furniture, fixtures, and equipment.

3. A complete list of local public procurement units and state-affiliated entities that have registered with DGS and that are authorized to procure items from the Contract can be found at <http://www.costars.state.pa.us/SearchCOMember.aspx>.
- b. COSTARS Members have the option to purchase from this Contract, from any DGS contract established exclusively for COSTARS Members in accordance with the requirements of Section 1902, from any other cooperative procurement contracts, or from their own procurement contracts established in accordance with the applicable laws governing such procurements. The Contractor understands and acknowledges that there is no guarantee that a COSTARS Member will place an order under this Contract, and that the decision to procure from this Contract is within the sole discretion of each COSTARS Member.
 - c. DGS is acting as a facilitator for COSTARS Members who may wish to purchase under this Contract. COSTARS Members that participate in this Contract and issue purchase orders (“POs”) to Contractors are third party beneficiaries who have the right to sue and be sued for breach of this Contract without joining the Commonwealth or DGS as a party. The Commonwealth will not intervene in any action between a Contractor and a COSTARS Member unless substantial interests of the Commonwealth are involved.
 - d. COSTARS Members electing to participate in this Contract will order items directly from the Contractor and be responsible for payment directly to the Contractor.
 - e. Those Contractors electing to permit COSTARS Members to procure from this Contract shall pay the Required Administrative Fee applicable to the Contractor’s classification:

Contractor Classification	Required Administrative Fee
DGS-verified Small Diverse Business Contractor	\$166
DGS Self-Certified Small Business Contractor	\$500
All Other Contractor	\$1,500

1. Each Contractor electing to permit COSTARS Members to participate in the Contract must submit the COSTARS Program Election to Participate form with its bid submittal and pay the applicable Administrative Fee upon Contract award in order to sell the awarded items/services to COSTARS Members. If the Contractor is a Department of General Services Self-Certified Small Business or Department of General Services-verified Small Diverse Business, a copy of its active Small Business Contracting Program certificate must be included with the bid submittal.
 2. At the beginning of each Contract year and upon any Contract renewal, the Contractor shall submit a check for the required amount, payable to “Commonwealth of PA”. The Contractor must pay the Administrative Fee at each contract renewal date to continue to sell the awarded items/services to COSTARS Members.
- f. DGS has registered the COSTARS name and logo (together, the “COSTARS Brand”) as a trademark with the Pennsylvania Department of State. Therefore, the Contractor may use the COSTARS Brand only as permitted under in this Subsection.
1. The Contractor shall pay the Administrative Fee covering its participation in the program, including without limitation any use of the COSTARS Brand, for each year of the Contract period. The fee is payable upon Contract award and prior to the renewal date for each succeeding Contract period.
 2. DGS grants the Contractor a nonexclusive license to use the COSTARS Brand, subject to the following conditions:
 - The Contractor agrees not to transfer to any third party, including without limitation any of its subcontractors or Contractors, any privileges it may have to use the COSTARS Brand under this Contract.
 - The Contractor agrees not to use the COSTARS Brand to represent or imply any Commonwealth endorsement or approval of its products or services.
 - The Contractor is permitted to use the COSTARS Brand in broadcast, or Internet media solely in connection with this Contract and any other Contract with the Commonwealth under which it has agreed to make sales to COSTARS Purchasers. The Contractor may use the COSTARS Brand on business cards, brochures, and other print publications so long as the purpose is to identify the Contractor as a COSTARS vendor, and only so long as the required Contract fee is kept current.
 - Should this Contract terminate for any reason, the Contractor agrees promptly to remove the COSTARS Brand from any and all print and electronic media and to refrain from using the COSTARS Brand for any purpose whatsoever from the date of Contract termination forward.
 - The Contractor agrees to defend, indemnify, and hold harmless the Commonwealth of Pennsylvania and DGS from and against all claims, demands, liabilities, obligations,

costs, and expenses of any nature whatsoever arising out of or based upon the Contractor's use of the COSTARS Brand.

- The Contractor agrees it has no property rights in the use of the COSTARS Brand by virtue of this nonexclusive license. The Contractor expressly waives any claims, including without limitation due process claims that may otherwise be available under the law in the event of any dispute involving these terms of use.
- g. The Contractor shall furnish to the DGS COSTARS Program Office a quarterly electronic Contract sales report detailing the previous quarter's Contract purchasing activity, using the form and in the format prescribed by DGS. The Contractor shall submit its completed quarterly report no later than the fifteenth calendar day of the succeeding Contract quarter.
1. The Contractor shall submit the reports through the web-based COSTARS Contractors' Gateway of the PA Contractor Portal at <https://paContractorportal.state.pa.us/irj/portal/anonymous> , Enterprise Applications. If a Contractor does not have access to the Internet, the Contractor shall send the reports, using the form and in the format prescribed by DGS, on compact disc via US Postal Service to the DGS COSTARS Program Office, Bureau of Procurement, 1800 Herr Street, 2nd Floor, Arsenal Building, Harrisburg, PA 17103.
 2. For each PO received, the Contractor shall include on the report the name and address of each COSTARS-Registered Purchaser that has used the Contract along with the sales date, and dollar volume of sales to the specific Purchaser for the reporting period.
 3. DGS may suspend the Contractor's participation in the COSTARS Program for failure to provide the Quarterly Sales Report within the specified time.
- h. Additional information regarding the COSTARS Program is available on the DGS COSTARS Website at www.costars.state.pa.us.
1. If the Contractor is aware of any qualified entity not currently registered and wishing to participate in the COSTARS Program, please refer the potential purchaser to the DGS COSTARS Website at www.costars.state.pa.us, where it may register by completing the online registration form and receiving DGS confirmation of its registration. To view a list of currently-registered COSTARS member entities, please visit the COSTARS website.
 2. Direct all questions concerning the COSTARS Program to:

Department of General Services
COSTARS Program
1800 Herr Street, 2nd Fl., Arsenal Bldg.
Harrisburg, PA 17101 Telephone:
1-866-768-7827
E-mail GS-PACostars@pa.gov

- i. **COSTARS Program Election to Participate.** If the Contractor is willing to sell the awarded items/services at the same prices and/or discounts, and in accordance with the contractual terms and conditions, to COSTARS members, the Contractor should complete and return the COSTARS Program Election to Participate form which is an attachment to this ITQ. If the Contractor is asserting that it is a Department of General Services Certified Small Business, the Contractor must submit its active certification.

E. COSTARS Reporting Requirements. If you checked “Yes” in Step 6 when developing your qualification bid for the ITQ contract, you agreed to participate in the Commonwealth’s COSTARS program, and you are bound by the COSTARS Purchasers Provision contained within this Statement of Work. The requirement to report COSTARS sales to DGS’ COSTARS Program Office is contained in Section E of the COSTARS Purchasers Provision. By agreeing to participate in the COSTARS program, you are required to report COSTARS sales to DGS on a quarterly basis. Even if you had no COSTARS sales, you must file a report.

COSTARS sales for the ITQ contract can now be reported through the automated COSTARS sales reporting system located on the COSTARS website. Information required will be your vendor number, contract number, date of sale, customer name and the amount of the sale. It is also recommended that you record the COSTARS Member ID number. Detailed instructions appear below.

The deadline for submitting sales information is the 15th day of the month following the end of the quarter. Failure to report COSTARS sales is in breach of contract, and may result in DGS suspending your participation in the COSTARS program.

Note: This system is to be used to record sales to COSTARS members ONLY! ZERO sales for a particular quarter must also be reported.

INSTRUCTIONS FOR COSTARS SALES REPORTING FOR STATEWIDE CONTRACT CONTRACTORS

- Go to www.dgs.state.pa.us/costars. ‘Click’ on the Contractors button.
- ‘Click’ on the COSTARS Contractors’ Gateway link on the right. Click on the State Contract link.
- Enter your Vendor Number to gain access to the system. When your Vendor Number is found, you will be taken to the Sales Reporting Authorization screen.
- Enter your first and last name. ‘Click’ Continue.
- You will be taken to the Sales Reporting Screen. Select from the Contract Number dropdown the Contract Number you want to report sales for and then ‘click’ the Continue button located next to it.
- To enter a new Sale or to report “No Sales this Quarter”, ‘click’ on the Insert button at the top left.
- Enter the Customer Name or part of the Customer Name into the Customer Search field. If you are reporting “NO SALES THIS QUARTER”, type NO SALES into the search field. ‘Click’ the Search button.
- Select the Customer Name from the dropdown list, or select NO SALES THIS QUARTER. To proceed, you will need to ‘click’ on the Continue button to the right of the list. The system will locate the Customer Name in the Members database and will pre-fill the Address and County fields for you.
- You will then enter a Sales Date and Sales Amount.
- ‘Click’ on the Save button. The data is saved and immediately accessible by COSTARS Program staff. For your convenience, there is also a Sales Reporting Manual – for Statewide Contracts in the Resource Center on this site. For additional assistance or questions, please call 1-866-768-7827.

REQUEST FOR QUOTES (RFQ) PROCEDURES: Commonwealth agencies will issue an RFQ to qualified Contractors, through the Commonwealth's Custom Portal, powered by the JAGGAER system. Contractors will respond to the RFQ in the system. The requesting agencies may require the qualified Contractors to furnish, upon request, additional documentation in the RFQ. The qualified Contractors selected for the RFQ process will receive a Purchase Order (PO) and will supply the material(s) to meet the specific requirements as indicated in the RFQ.

The second step involves the issuance of Requests for Quotes (RFQ) to the Qualified Suppliers. Through this two-step process, the Qualified Suppliers are offered the opportunity to submit prices for specific needs for Bridge and Highway Maintenance Materials to be supplied to using agency locations. The Qualified Supplier selected through the RFQ process will supply materials to meet specific requirements of the Commonwealth as indicated in requirements of the RFQ.

- A. New Equipment.** Unless otherwise specified in this ITQ, all products offered by Contractors must be new or remanufactured. A 'new' product is one that will be used first by the Commonwealth after it is manufactured or produced. A 'remanufactured' product is one which: 1) has been rebuilt, using new or used parts, to a condition which meets the original manufacturer's most recent specifications for the item; 2) does not, in the opinion of the Issuing Office, differ in appearance from a new item; and 3) has the same warranty as a new item. Unless otherwise specified in this invitation for bids, used or reconditioned products are not acceptable. This clause shall not be construed to prohibit Contractors from offering products with recycled content, provided the product is new or remanufactured.
- B. Post-Submission Descriptive Literature.** The Commonwealth may, during its evaluation of the bids, require any Contractor to submit cuts, illustrations, drawings, prints, test data sheets, specification sheets and brochures which detail construction features, design, components, materials used, applicable dimensions and any other pertinent information which the Issuing Office may require in order to evaluate the product(s) offered. The required information must be submitted within two (2) business days after notification from the Issuing Office. Failure to submit the required information prior to the expiration of the second business day after notification shall result in the rejection of the bid as non-responsive.
- C. Tie Bids/Quotes.** All tie bids/quotes will be broken by the Issuing Office.
- D. Prompt Payment Discounts.** Prompt payment discounts will not be considered in making an award. If prompt payment discounts are offered by any Contractor, however, the Issuing Office will take advantage of such offer.

Agencies will issue a PO to the qualified Contractor with the lowest pricing.