Complete Shopping Cart

Situations where this program would be used:

- Shopping carts cannot be deleted because a follow-on document has been created
- Line items are not available to be completed
- Open shopping cart commitment appears on fiscal Business Warehouse report on line items that are no longer required or already fulfilled.
- 1. Log onto www.myworkplace.state.pa.us and select the SRM tab
 - a. From the left navigation pane, select the **Purchasing** role and under "Services" Workset
 - b. Select the Shopping Cart Complete link

SRM
1
My Settings
Reports
Requisitioner
Pcard Requisitioner
Receiver
Purchasing
Workload Redistribution
Business Partner
RFx and Auction
✓ Services
Advanced Search
Document Builder
PO and SC Business Partner
Shopping Cart Complete
Create Documents
Create Purchase Order
Create Contract
Carry out Sourcing

- 2. Complete the Shopping Cart
 - a. Enter the Shopping Cart number within the Shopping Cart Number field
 - b. Select the COMPLETE SHOPPING CART radio button
 - c. Select the EXECUTE button

Set Shopping Car	t to Complete	e / Undo Comple	ete
Menu 🖌	Back Save as Variant	t Cancel Exit System .	Execute
Please enter the Shopping Cart Nun	nber(s)		
Shopping Cart Number Shopping Cart Item Number	10014728	to	\$
 Undo Complete Shopping Cart Complete Shopping Cart 			

- 3. The confirmation message "Record Updated" will display
- 4. Select the BACK button to complete additional Shopping Carts, or select the EXIT button to leave the program.

Set S	hopping	Cart to	o Comp	lete / Un	do Complete
Menu 🖌			Back Cancel	Exit System 4	
SC Number	ITEM Number	MESSAGE			
10014728	000000001	Record upda	ted		

Completing Multiple Carts

1. Multiple Shopping Carts can be completed at one time by entering the first Shopping Cart number and then selecting the MULTIPLE SELECTION icon

Set Shopping Cart to Complete / Undo Complete				
Menu Save as Variant Back Exit Cancel System Execute				
Please enter the Shopping Cart Number(s)				
Shopping Cart Number 11785017 Shopping Cart Item Number to				
 Undo Complete Shopping Cart Complete Shopping Cart 				

- 2. Once multiple carts have been added, select the CONTINUE button (green checkmark)
- 3. Select the EXECUTE button (clock with green checkmark) to execute the program

Multiple Selection for Shopping Cart Number
Select Single Values (1) Single value 11785017 11785391

- 4. Notice that the MULTIPLE icon indicator has changed to green. Make sure to select the COMPLETE SHOPPING CART radio button.
- 5. Select the EXECUTE button

Set Shopping Cart	to Complet	te / Undo Complete	
Menu 🖌 🤇 Sav	ve as Variant Back	Exit Cancel System Execute	
Please enter the Shopping Cart Numbe	r(s)		
Shopping Cart Number	11785017		
Shopping Cart Item Number		to	-
O Undo Complete Shopping Cart			
Complete Shopping Cart			

6. A message will display that the record has been updated

Set S	hopping Cart to Complete / Undo Complete
Menu 🖌	Back Exit Cancel System
SC Number	ITEM Number MESSAGE
11785017	000000001 Record updated
11785017	000000002 Record updated
11785017	000000003 Record updated
11785391	000000001 Record updated

Undo Completed Shopping Carts

- 1. To manually undo a completed Shopping Cart, enter the Shopping Cart number
- 2. Select the UNDO COMPLETE SHOPPING CART radio button
- 3. Select the EXECUTE button

Set Shopping Cart	to Complete	e / Undo Comp	olete
Menu / Save	e as Variant Back E	xit Cancel System Exe	cute
Please enter the Shopping Cart Number	r(s)		
Shopping Cart Number	11785017		
Shopping Cart Item Number		to	
Undo Complete Shopping Cart			
Complete Shopping Cart			

4. A message will display that the record has been updated

Set Shopping Cart to Complete / Undo Complete					
Menu 🖌	Back Exit Cancel System				
SC Number	ITEM Number MESSAGE				
11785017	000000001 Record updated				
11785017	000000002 Record updated				
11785017	000000003 Record updated				

5. When selecting the Undo Complete Shopping Cart option, the cart goes back into the Purchaser's Worklist and will again be available for sourcing.

6. If the following message is received after completing the cart then you should <u>undo</u> the Shopping Cart Complete and then <u>re-do</u> the Shopping Cart Complete process. Follow the steps below:

Set Shopping Cart to Complete / Undo Complete				
SC Number 10893381 10893381	ITEM Number 00000000002 00000000004	Already		
100/3301	000000004	Alloudy	111	, requ

- a. Select the UNDO COMPLETE SHOPPING CART radio button
- b. Select the EXECUTE button to complete the undo process
- c. Select the BACK button
- d. This takes you back to "Set Shopping Cart to Complete/Undo Complete" screen. Verify that the shopping cart number populates within the "Shopping Cart Number" field, if not, manually enter it.
- e. Select the COMPLETE SHOPPING CART radio button
- f. Select the EXECUTE button

END.